

*HomePorts is dedicated to promoting the health and well-being of Kent County senior residents.*



*K*EEPING HOME A SAFE HARBOR

2022 ANNUAL REPORT

# HOMEPORTS LEADERSHIP

## 2022 Board of Directors

Tom Eager, President  
Jeanette Jeffrey, Vice President  
Libby Yost, Secretary  
Stewart Seitz, Treasurer

Gale Drenning  
Bill Flook  
Gary Gunther  
Olythea Hunley



*Tom Eager, President*

## Report From The President

2022 marked 14 years of HomePorts serving local residents over 55 who have chosen HomePorts to help them remain in their homes as long as possible. We are grateful for our dedicated volunteers who engage with our members to drive them to appointments or complete small projects around the home.

2022 also marked the third year of operating under the effects of the pandemic. HomePorts has not returned to the pre-pandemic levels of members or services being provided as hoped. But the signs are positive and we are moving in the right direction.

A major highlight of the year was the annual health fair that was held in October at the new Kent County YMCA. You will hear more about that event later in this report.

Karen Wright, HomePorts Executive Director for the past 11 years, decided to retire at the end of the year. Karen took on the Executive Director role only a few years after the founding of HomePorts. Karen has been the heart of HomePorts. She has worked closely with our members to ensure that their needs were being met. She worked actively within the community to connect members with services not offered by HomePorts. We thank her for her many years of dedicated service that often went above and beyond the call of duty.

We are pleased to welcome Jeanette Jeffrey as the new Executive Director for HomePorts. Jeanette is no stranger to HomePorts. She joined the HomePorts Board in 2021 and served as Vice-President. She has been a professor of public health for 30 years and most recently served as the Rural Health Care Transformation Health Educator with University of Maryland Shore Medical Center of Chestertown. Jeanette's impressive professional and educational background, along with her enthusiasm for helping seniors, makes her an excellent addition to the HomePorts team.

As we begin our 15th year of service in 2023, helping seniors "age-in-place" is still the main mission of HomePorts and is still an important need in Kent County. Our focus will be on growing the membership and volunteers needed to provide members services as well as identifying new services.

Finally, I would like to thank all the individuals who contributed to our annual appeal. Without your financial support, HomePorts would not be able to do what we do.



*Karen Wright, Executive Director*

## Report From The Executive Director

COVID continues to be the nemesis of nearly all the non-profits in Kent County. There exists an understandable hesitation on the part of many residents to re-engage in community activities. This presents several challenges for both our members and our volunteers, given that most are in a higher-risk age group. We are working hard to recruit new members and new volunteers and I expect that in 2023 we will see the tide turn in a positive direction.

Our 2022 efforts to regain some traction began in May when we brought back our ever-popular Luisa's fundraising dinner. As always, we enjoyed a delicious meal and the camaraderie of friends in support of HomePorts. Our gratitude goes out to Kara and Vinny Assante at Luisa's for their continued support in hosting this wonderful event. We had a great turnout and hope to continue this tradition again this May.

Thanks also go out to the Kent County Family YMCA for hosting the Health and Wellness Expo in October. It was a great success in a fantastic location and I predict it will continue to grow in 2023. You can read all about it in the Health Expo report below.

In November, after more than ten years, I announced my intention to retire at the end of the year. So, now it's time for change - both for me and for HomePorts. I am comfortable turning the helm over to Jeanette Jeffrey who will bring new eyes and ideas to the challenges we have been facing since COVID. I have no doubt that the organization is in good hands and will continue in its mission to assist Kent County's aging population to remain safely in their own homes.

My sincerest gratitude goes out to all those board members, volunteers, members and donors who have assisted HomePorts during my tenure as Executive Director. I hope you will give Jeanette the same encouragement that you always gave me. Thank you all for your support over the past ten years. I will miss you.

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## Report From Health & Wellness Expo Chair

Our Health and Wellness Expo returned in full force this year, with many hundreds of community members attending at our great new location in Chestertown – the Kent County Family YMCA. The event featured nearly 50 exhibitors, who provided practical information and handouts covering many areas of physical and behavioral health and related subjects. We also featured seven well-received and informative educational break-out sessions on specialized topics including Advanced Care Planning, Medication, Diabetes, Self-Care, Nutrition, Wellness, and Sex After 60. Flu Shots were provided by the Chester River Pharmacy, while refreshments were served by the Chestertown Lions Club.

The 2022 Health and Wellness Expo was seen by all as a great success, and we plan to return to the same location next year with even more exhibitors and a full range of educational sessions. Current plans have the 2023 Expo scheduled for mid-October. We are most grateful to the Kent County Family YMCA for their wonderful support in hosting, and to the Chestertown Lions Club for their help from start to finish in setting up and operating the Expo. Volunteers from the Lions Club, the Kent County Family YMCA, and HomePorts were busy throughout the event making sure that everything ran smoothly. In addition, we could not have offered this important community service without the support of all our advertisers and sponsors, particularly the University of Maryland Shore Regional Health and the Kent County Health Department. See you in October!



*Bill Flook  
Health & Wellness Expo Chair*

Statement of Financial Position As Of December 31, 2022

**ASSETS**

**Current Assets**

Checking / Savings	
PBKC Checking .....	15,146.73
PBKC Money Market .....	13,885.50
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Total Checking/Savings	29,032.23
Accounts Receivable	
Accounts Receivable .....	350.00
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Total Accounts Receivable .....	350.00
<b>Total Current Assets</b> .....	<b>29,382.23</b>
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**Fixed Assets**

Furniture and Equipment .....	1,029.96
Accum Depr - Furn and Equip .....	-858.00
<b>Total Fixed Assets</b> .....	<b>171.96</b>

<b>TOTAL ASSETS</b> .....	<b>29,554.19</b>
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**LIABILITIES & EQUITY**

**Liabilities**

Current Liabilities	
Other Current Liabilities	
Payroll Liabilities .....	1,967.63
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Total Other Current Liabilities .....	1,967.63
Total Current Liabilities .....	1,967.63
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<b>Total Liabilities</b>	<b>1,967.63</b>

**Equity**

Unrestricted Net Assets .....	39,317.03
Net Income .....	-11,730.47
<b>Total Equity</b> .....	<b>27,586.56</b>

<b>TOTAL LIABILITIES &amp; EQUITY</b> .....	<b>29,554.19</b>
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## Profit & Loss Statement - January through December 2022

### Ordinary Income/Expense

#### Income

##### Direct Public Support

Corporate Contributions .....	267.69
Gifts in Kind - Goods .....	800.00
Gifts in Kind - Rent .....	3,000.00
Contributions	
Individuals .....	10,450.00
Annual Appeal Contributions .....	9,530.00
Sustaining Membership .....	3,850.00

Total Contributions ..... 23,830.00

Total Direct Public Support ..... 27,897.69

##### Health Fair

Sponsors/Contributions .....	16,400.00
Advertisers .....	975.00
Exhibitors .....	2,425.00

Total Health Fair ..... 19,800.00

##### Investments

Interest-Savings, Short-term CD .....	22.87
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Total Investments ..... 22.87

Membership Dues ..... 3,250.00

##### Special Events Income

##### Fund Raising Income

Tickets .....	3,450.00
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Total Fund Raising Income ..... 3,450.00

Total Special Events Income ..... 3,450.00

Total Income ..... 54,420.56

**Gross Profit** ..... **54,420.56**

#### Expense

##### Health Fair Expenses

Event Planning .....	5,000.00
Graphic Design, Printing, etc. ....	3,293.03
Food, AV, Tables, etc. ....	475.27
Advertising .....	347.50

Total Health Fair Expenses ..... 9,115.80

##### Business Expenses

Credit Card Fees .....	37.14
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Total Business Expenses ..... 37.14

##### Special Events Expenses

##### Fund Raising Expenses

Catering .....	2,040.00
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Total Fund Raising Expenses ..... 2,040.00

Total Special Events Expenses ..... 2,040.00

Profit & Loss Statement - January through December 2022

Contract Services		
Accounting Fees .....	838.25	
Newsletter Production .....	375.00	
Club Express .....	585.28	
Total Contract Services .....		1,798.53
Rent .....		3,000.00
Operations		
Postage, Mailing Service .....	766.16	
Printing and Copying .....	977.80	
Supplies .....	775.57	
Telephone, Telecom, Website .....	2,533.11	
Graphic Design .....	905.00	
Total Operations .....		5,957.64
Other Types of Expenses		
Advertising Expenses .....	225.50	
Insurance - Liability, D and O .....	3,155.00	
Memberships and Dues .....	690.00	
Other Costs .....	85.00	
Volunteer Appreciation .....	212.36	
Total Other Types of Expenses .....		4,367.86
Payroll Expenses		
Workmen's Comp Insurance .....	246.00	
Payroll Expenses - Other .....	39,588.06	
Total Payroll Expenses .....		39,834.06
<b>Total Expense</b> .....		<b>66,151.03</b>
<b>Net Ordinary Income</b> .....		<b>-11,730.47</b>
 <b>Net Income</b>		 <b><u>-11,730.47</u></b>

'Thank You' To Our 2022 Donors

**\$1 to \$99 Level**

Cindy Bach  
 Eric Bachman  
 Margie Baker  
 Rebecca A. Byrd  
 Jill & John Caron  
 Gayle Folger  
 Johnson Fortenbaugh  
 Barbara Fancher  
*In memory of Jack Fancher*  
 Ginger Gregg  
 Margaret Smith Holmes  
 Olythea Hunley  
 John C. Huntington  
 Karen (O'Connor) Mack  
*In memory of Christine Paul*  
 George Nelson  
 Jeff Nuse  
 Nancy & Curtis Pope  
 Colleen Sundstrom  
 Joyce Symington  
 Mary & David White

**\$100 to \$299 Level**

Barbara & George Bachtell  
 Betterton-Still Pond Lions Club  
 Martha & Daniel Bliss  
 J. Taylor Buckley, Jr.  
 Peter Cimboric  
 Joan Flaherty  
 David J. Gierisch  
 Mary Ellie Goodall  
 Richard L. Goodall  
 Jayne & Paul Heckles  
 Robert Holland  
*In honor of Karen Wright*  
 Jeanette & Scott Jeffrey  
 Pat & Bennie Jetton  
 Susan & Simon Kenyon  
 Bonita & Richard Lankford  
 Charles Lerner  
 Thomas J. Mack  
 Patricia & B. Victor Pfeiffer  
 Nancy & Gary Robson  
 William H. Rypka  
*In memory of Donald Rypka*  
 Stewart Seitz  
 Lois Sherry  
 Jon Stine  
 Patricia & Richard Tobey  
 John C. Vail  
 Joan & William Wise  
 Debra J. Woodruff-Capper

**\$300 to \$499 Level**

Peggy & John Christie  
 Muriel J. Cole  
 Anne & James Donaghy  
 Betsy & Tom Eager  
 Barbara & Bill Flook  
 Anne L. Harris  
 Christian Havemeyer  
 Marti & Charles Hawkins  
 Luisa's Cafe, Inc.  
 James Lupis  
 William F. Rienhoff  
 Miki & Douglas Smith  
 Ann Stoylen  
 The Visiting Veterinarian  
 Paula Wordtt

**\$500 & Higher Level**

Chestertown Lions Club  
 David A. Bramble Foundation, Inc.  
 Fordi Family Foundation, Inc.  
 Erin & James Gillespie  
 Sandra Griffin  
 Jane E. Hukill  
 Gayle & Bob Ingersoll  
 Mid Shore Community Foundation  
 Rock Hall Lions Club

ALL OF US AT HOMEPORTS EXTEND A SPECIAL 'THANK YOU' TO THE TOWN OF CHESTERTOWN FOR DONATING OUR OFFICE SPACE.